

## AT A GLANCE at 30 September 2022

Our results for the six-month period ended 30 September 2022.

<b>Market capitalisation<sup>(1)</sup></b> <hr/> <b>£787.2m</b> FY 2022 £746.2m <b>+5.5%</b>	<b>Share price</b> <hr/> <b>119.0p</b> FY 2022 112.8p <b>+5.5%</b>	<b>Half-year dividend per share<sup>(2)</sup></b> <hr/> <b>3.57p</b> HY 2021 3.40p <b>+5.0%</b>	<b>Net Asset Value<sup>(3)</sup></b> <hr/> <b>£829.6m</b> FY 2022 £762.9m <b>+8.7%</b>
<b>Net Asset Value per share<sup>(1),(3)</sup></b> <hr/> <b>125.4p</b> FY 2022 115.3p <b>+8.7%</b>	<b>Portfolio value</b> <hr/> <b>£890.2m</b> FY 2022 £795.4m <b>+11.9%</b>	<b>Dividend cover<sup>(1),(4)</sup></b> <hr/> <b>1.64x</b> FY 2022 1.10x	<b>Total shareholder return<sup>(1)</sup></b> <hr/> <b>92.4%</b> (8.0% annualised) FY 2022 77.4%
<b>Renewable energy generated</b> <hr/> <b>655GWh</b> HY 2021 >560GWh	<b>Tonnes of waste diverted from landfill</b> <hr/> <b>&gt;351,500</b> HY 2021 >330,000	<b>Acquisitions in the period</b> <hr/> <b>4</b> HY 2021 3	<b>Diversified portfolio</b> <hr/> <b>41 assets</b> FY 2022 37 assets

(1) The market capitalisation, Net Asset Value per share, cash dividend cover and total shareholder return are alternative performance measures ("APMs"). The APMs within the accounts are defined on page 69.

(2) On a declared basis.

(3) Post the balance sheet date, the UK government announced plans for its "Electricity Generator Levy" that reduces the NAV as at 18 November 2022 to £822.6 million and equates to a NAV per share of 124.4 pence. Further details on this post balance sheet event are provided in the Chair's statement and on page 67.

(4) On a paid basis.

## Acquisitions in the period



### 1. Clayfords Energy Storage Limited

49.9MW construction stage battery storage project located in Scotland  
Ownership interest: 50%



### 2. Rjukan controlled environment aquaculture

A minority equity investment into a construction stage, controlled environment aquaculture project located in Norway  
Ownership interest: minority stake



### 3. Co-located glasshouse

Provision of senior funding for construction of a glasshouse project co-located with an existing JLEN AD facility, located in the UK  
Ownership interest: minority stake



### 4. Lunanhead (Gigabox No 4) battery storage

49.9MW construction stage battery storage project located in Scotland  
Ownership interest: 50%



## sustainable financial return

JLEN aims to provide investors with a sustainable, progressive dividend, paid quarterly, and to preserve the capital value of its portfolio over the long term on a real basis.

### Total shareholder return since launch



Source: Morningstar

Note: Past performance cannot be relied on as a guide to future performance.